

# CALAVERAS COUNTY ECONOMIC FORECAST

Calaveras County is located in the Sierra Nevada Mountains. The county is known for being the setting of Mark Twain's famous story, *The Celebrated Jumping Frog of Calaveras County*. Calaveras County has a population of 45,711 people and 9,100 wage and salary jobs. The per capita income in Calaveras County is \$28,867, and the average salary per worker is \$33,549.

In 2005, 405 total wage and salary jobs were created in Calaveras County, representing an increase in employment of 4.7 percent. Non-farm employment, which represents over 99 percent of total employment in the county, gained 390 jobs. The unemployment rate declined slightly to 6.4 percent in 2005.

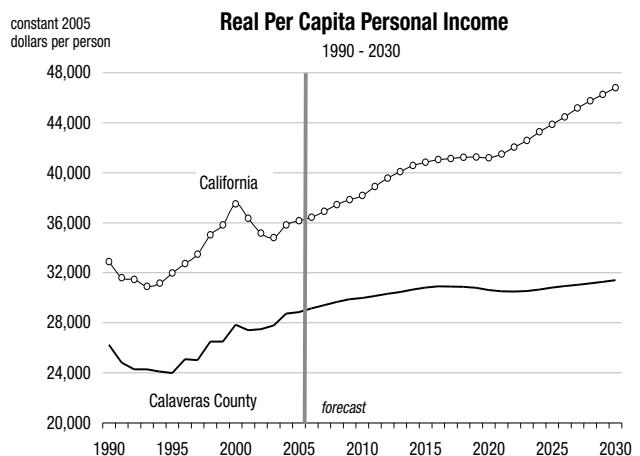
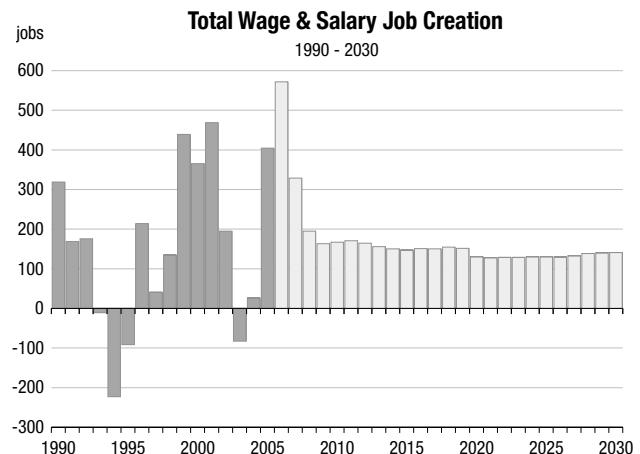
The principal sectors that are producing jobs in Calaveras County are healthcare and education, transportation and construction. Each of these sectors grew by 10 percent or more. The construction sector added 150 jobs in 2005 and 85 jobs in 2004, the most of any sector both years. The government sector is the largest employer in the county, accounting for 27 percent of total employment. Last year the public sector lost 55 jobs.

The population grew in Calaveras County at a rate of 1.4 percent in 2005. The only incorporated city in the county is Angels City, which grew 0.4 percent from January 2005 to January 2006. Net migration was positive last year, with an estimated total of 1,169 migrants entering the county. All of the population growth is due to net migration, as the natural increase has been negative in recent years.

Employment and population growth are both expected to be strong over the forecast, with growth rates higher than the state.

## FORECAST HIGHLIGHTS

- Total wage and salary job growth is forecast to increase from already elevated levels to 6.3 percent in 2006. Over the next five years, job growth will moderate, averaging 3.0 percent per year.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 0.9 percent per year over the next 5 years.
- Real per capita income is forecast to increase 1.0 percent in 2006. Over the next five years real per capita incomes are expected to increase an average of 0.8 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise at a rate of 4.7 percent in 2006. Over the next five years real taxable sales are forecast to increase an average of 4.9 percent per year.

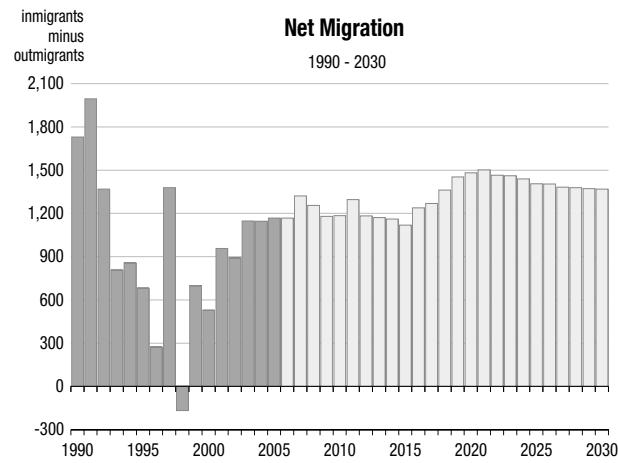
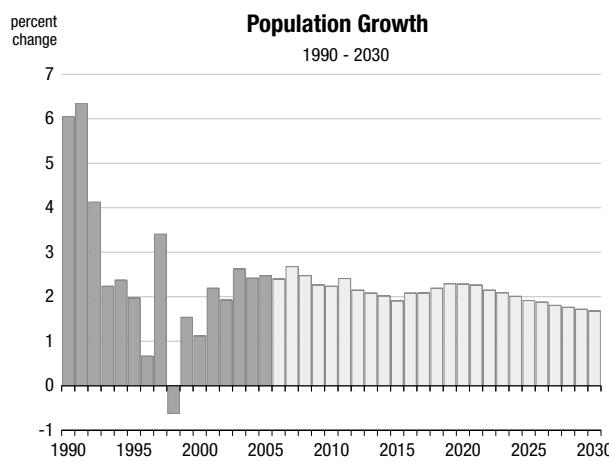


- Between 2006 and 2010, the momentum for employment growth will be in professional services, leisure services, construction, and government. These sectors account for over 72 percent of all jobs created in the county over the next five years.
- The population in the county will grow at a faster rate than the state average. Annual growth in the 2006 to 2010 period averages 2.4 percent per year.
- Net migration is forecast to be nearly 1,170 people in 2006. Over the next five years net migration is expected to average 1,230 net migrants per year.
- Industrial production is forecast to increase 3.5 percent in 2006. Over the next five years the growth rate of industrial production will average 2.9 percent per year. Total crop production, adjusted for inflation, is expected to increase an average of 3.3 percent per year between 2006 and 2010.

# Calaveras County Economic Forecast

## 1997-2005 History, 2006-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	39,925	1,380	49.6	14.7	260	\$190.7	\$0.8	\$25,016	3.4	45.8	42.2	9.1
1998	39,677	-166	52.3	14.9	298	\$197.8	\$0.9	\$26,501	3.2	40.2	46.6	8.9
1999	40,288	699	54.3	15.1	302	\$219.9	\$0.9	\$26,494	4.2	41.7	52.0	7.0
2000	40,740	529	57.6	16.5	426	\$231.1	\$1.0	\$27,852	4.5	36.9	57.0	5.5
2001	41,633	958	61.7	16.7	570	\$244.3	\$1.1	\$27,402	5.4	28.3	60.5	5.4
2002	42,437	891	63.6	17.2	520	\$255.7	\$1.1	\$27,494	1.6	32.4	69.1	6.3
2003	43,552	1,148	64.5	17.6	688	\$275.2	\$1.2	\$27,795	1.8	29.2	73.5	7.2
2004	44,605	1,147	70.1	18.0	831	\$308.8	\$1.3	\$28,735	1.2	33.7	82.2	6.5
2005	45,711	1,169	71.2	18.6	863	\$328.7	\$1.3	\$28,867	2.0	23.6	91.3	6.4
2006	46,810	1,168	74.2	19.2	654	\$344.2	\$1.4	\$29,155	3.9	24.9	94.5	6.0
2007	48,065	1,322	77.4	19.7	687	\$363.1	\$1.5	\$29,411	2.4	26.3	97.2	6.0
2008	49,257	1,257	80.4	20.2	715	\$381.2	\$1.6	\$29,666	2.0	26.7	100.2	6.4
2009	50,376	1,181	83.1	20.7	708	\$399.0	\$1.7	\$29,884	2.0	27.2	102.7	6.9
2010	51,503	1,184	85.7	21.2	724	\$418.4	\$1.8	\$29,988	2.5	27.7	105.5	7.1
2011	52,746	1,297	88.2	21.7	764	\$438.0	\$1.8	\$30,145	2.4	28.2	109.4	7.3
2012	53,880	1,183	90.5	22.3	769	\$457.9	\$1.9	\$30,322	2.2	28.4	114.2	7.5
2013	55,003	1,171	92.7	22.8	756	\$478.9	\$2.0	\$30,469	2.3	28.7	119.2	7.7
2014	56,117	1,162	94.9	23.4	758	\$500.7	\$2.1	\$30,652	2.3	29.0	124.1	7.9
2015	57,189	1,120	96.9	23.9	741	\$523.9	\$2.2	\$30,817	2.5	29.2	128.6	8.0
2016	58,380	1,239	98.9	24.5	732	\$548.0	\$2.4	\$30,912	2.7	29.8	132.5	8.1
2017	59,600	1,270	100.8	25.0	748	\$572.4	\$2.5	\$30,901	2.7	30.0	136.5	8.1
2018	60,908	1,362	102.7	25.6	768	\$596.4	\$2.6	\$30,879	2.5	30.5	141.5	8.1
2019	62,306	1,454	104.6	26.1	803	\$620.5	\$2.7	\$30,793	2.5	31.2	146.2	8.1
2020	63,730	1,482	106.4	26.7	808	\$644.3	\$2.8	\$30,619	2.5	31.7	150.6	8.1
2021	65,172	1,503	108.1	27.3	811	\$669.2	\$3.0	\$30,516	2.4	31.8	153.6	8.0
2022	66,571	1,465	109.8	27.9	796	\$696.6	\$3.1	\$30,512	2.5	32.1	154.5	8.0
2023	67,965	1,462	111.5	28.4	785	\$725.7	\$3.2	\$30,548	2.5	32.0	154.3	8.0
2024	69,334	1,440	113.1	29.0	781	\$755.9	\$3.4	\$30,664	2.3	32.3	151.9	8.0
2025	70,666	1,406	114.7	29.6	769	\$788.3	\$3.6	\$30,821	2.4	32.4	148.7	8.0
2026	71,993	1,405	116.3	30.1	760	\$822.6	\$3.7	\$30,937	2.4	32.6	148.6	7.9
2027	73,295	1,382	117.8	30.7	744	\$859.4	\$3.9	\$31,044	2.5	32.7	148.3	7.9
2028	74,590	1,379	119.4	31.2	744	\$899.3	\$4.1	\$31,159	2.7	32.6	149.8	7.9
2029	75,874	1,372	121.0	31.8	751	\$940.5	\$4.3	\$31,285	2.7	32.8	151.8	7.9
2030	77,152	1,369	122.6	32.3	762	\$982.5	\$4.5	\$31,418	2.6	33.0	153.2	7.8



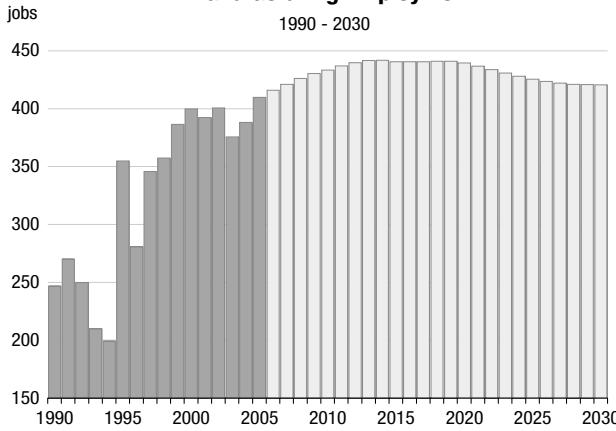
# Calaveras County Employment Forecast

## 1997-2005 History, 2006-2030 Forecast

	Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
	employment (thousands of jobs)											
1997	7.1	0.04	0.62	0.35	0.13	1.01	0.31	0.30	0.11	0.62	0.96	2.42
1998	7.3	0.05	0.73	0.36	0.14	1.07	0.30	0.42	0.13	0.51	1.01	2.26
1999	7.7	0.03	0.87	0.39	0.15	1.09	0.33	0.50	0.13	0.52	1.07	2.28
2000	8.1	0.03	1.01	0.40	0.15	1.20	0.31	0.56	0.14	0.55	1.04	2.33
2001	8.6	0.05	1.13	0.39	0.24	1.17	0.32	0.53	0.12	0.56	1.11	2.50
2002	8.8	0.06	1.11	0.40	0.25	1.20	0.31	0.52	0.11	0.60	1.17	2.58
2003	8.7	0.05	1.10	0.38	0.25	1.25	0.27	0.47	0.11	0.62	1.19	2.59
2004	8.7	0.05	1.18	0.39	0.27	1.29	0.26	0.55	0.12	0.61	1.12	2.55
2005	9.1	0.07	1.33	0.41	0.30	1.29	0.29	0.58	0.12	0.68	1.18	2.49
2006	9.7	0.07	1.62	0.42	0.30	1.32	0.28	0.62	0.12	0.71	1.30	2.54
2007	10.0	0.07	1.77	0.42	0.30	1.35	0.29	0.65	0.12	0.73	1.34	2.57
2008	10.2	0.07	1.82	0.43	0.30	1.37	0.29	0.67	0.12	0.75	1.36	2.59
2009	10.4	0.07	1.84	0.43	0.31	1.39	0.29	0.70	0.12	0.77	1.38	2.62
2010	10.5	0.07	1.85	0.43	0.31	1.40	0.29	0.72	0.12	0.79	1.40	2.65
2011	10.7	0.07	1.86	0.44	0.32	1.42	0.29	0.76	0.12	0.80	1.42	2.69
2012	10.9	0.07	1.86	0.44	0.33	1.43	0.29	0.80	0.13	0.82	1.44	2.72
2013	11.0	0.07	1.87	0.44	0.33	1.45	0.29	0.84	0.13	0.83	1.46	2.74
2014	11.2	0.07	1.88	0.44	0.34	1.47	0.29	0.87	0.13	0.85	1.47	2.77
2015	11.3	0.07	1.89	0.44	0.34	1.48	0.29	0.90	0.13	0.86	1.49	2.79
2016	11.5	0.07	1.90	0.44	0.35	1.50	0.29	0.93	0.13	0.87	1.52	2.82
2017	11.6	0.07	1.92	0.44	0.36	1.51	0.29	0.95	0.13	0.89	1.54	2.85
2018	11.8	0.07	1.93	0.44	0.36	1.52	0.29	0.96	0.14	0.90	1.56	2.88
2019	11.9	0.07	1.95	0.44	0.37	1.54	0.29	0.98	0.14	0.92	1.58	2.92
2020	12.1	0.07	1.95	0.44	0.38	1.55	0.29	1.00	0.14	0.94	1.59	2.95
2021	12.2	0.07	1.95	0.44	0.39	1.56	0.29	1.01	0.14	0.96	1.59	2.98
2022	12.3	0.07	1.95	0.43	0.39	1.58	0.29	1.03	0.14	0.98	1.60	3.01
2023	12.4	0.07	1.96	0.43	0.40	1.59	0.29	1.05	0.14	1.00	1.61	3.04
2024	12.6	0.07	1.97	0.43	0.41	1.60	0.29	1.06	0.14	1.02	1.62	3.07
2025	12.7	0.07	1.98	0.43	0.41	1.62	0.29	1.08	0.14	1.03	1.62	3.10
2026	12.8	0.07	1.99	0.42	0.42	1.64	0.29	1.10	0.15	1.05	1.63	3.12
2027	13.0	0.07	2.01	0.42	0.42	1.65	0.29	1.11	0.15	1.07	1.64	3.15
2028	13.1	0.07	2.03	0.42	0.43	1.67	0.29	1.13	0.15	1.08	1.65	3.17
2029	13.2	0.07	2.05	0.42	0.44	1.69	0.29	1.15	0.15	1.10	1.66	3.19
2030	13.4	0.07	2.07	0.42	0.44	1.70	0.29	1.16	0.15	1.12	1.67	3.22

**Manufacturing Employment**

1990 - 2030



**Employment in Professional Services**

1990 - 2030

